

CLERK, U.S. BANKRUPTCY COURT NORTHERN DISTRICT OF TEXAS

ENTERED

THE DATE OF ENTRY IS ON THE COURT'S DOCKET

The following constitutes the ruling of the court and has the force and effect therein described.

Signed December 29, 2020

United States Bankruptcy Judge

IN THE UNITED STATES BANKRUPTCY COURT FOR THE NORTHERN DISTRICT OF TEXAS DALLAS DIVISION

In re:

S
Case No. 19-32841-hdh11

DOUGHERTY'S HOLDINGS, INC., et al., S
Chapter 11

Debtors.

S
(Jointly Administered)

ORDER APPROVING APPLICATION FOR FINAL DECREE

CAME ON FOR CONSIDERATION the Application for Final Decree (the "Application") filed on behalf of the Reorganized Debtors¹ (as defined in the Motion) on October 2, 2020 [Dkt. No. 221]. The Application seeks entry of a final decree and order closing the Reorganized Debtors' Chapter 11 Cases. Having considered the Motion and all other evidence before it, the Court finds that (a) the Application was properly served pursuant to the Federal and Local Rules of Bankruptcy Procedure; (b) no party has filed or raised at hearing an objection to the Application; (c) that the Reorganized Debtors' estates are fully administered and that the Reorganized Debtors' Joint Chapter 11 Plan of

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¹ The Reorganized Debtors in these Chapter 11 cases, together with the last four digits of each of the Reorganized Debtors' federal tax identifications number, are as follows: Dougherty's Holdings, Inc. (4393), Dougherty's Pharmacy, Inc. [Texas] (3187), Dougherty's Pharmacy Forest Park, LLC (6490); and Dougherty's Pharmacy McAlester, LLC (1758).

Reorganization (the "Plan") has been fully consummated; and (d) good and sufficient cause exists for

granting the relief sought in the Application. Accordingly,

IT IS HEREBY ORDERED THAT:

1. The Application is **GRANTED** as set forth herein:

2. The Reorganized Debtors' Chapter 11 Cases are hereby closed, effective December

28, 2020, without prejudice to reopening;

3. Notwithstanding the entry of any order in the case establishing deadlines for the

Litigation Trust to file objections to claims, if this Bankruptcy Case is subsequently reopened for the

Litigation Trust to review claims and administer assets for its beneficiaries, any prior deadline shall

not be applicable and the Court shall establish a new objection deadline for the Litigation Trust;

4. The Reorganized Debtors shall pay all fees due and owing to the United States Trustee

in accordance with 28 U.S.C. § 1930 and the Plan;

5. This Court retains jurisdiction to hear and resolve all matters related to the Application

and the relief sought therein, or matters otherwise related to the closing or reopening of the

Reorganized Debtors' Chapter 11 Cases, or the Reorganized Debtors' obligations to satisfy all

obligations due and owing to the United States Trustee in accordance with this order.

###END OF ORDER###